

Appendix 4: Summary of Options

	Recommended Budget Factors (as per SFF November 2019)	Option 1A Increase MPPL & Reduce Overall AEN Factors inline with Scenario 2 of the Consultation	Option 2A Increase MPPL, Delay Falling Rolls Fund & Reduce Overall AEN Factors inline with Scenario 2 of the Consultation	Option 1B Increase MPPL & Reduce Basic Entitlement Factors (AEN Factors remain unchanged to agreed LFF)	Option 2B Increase MPPL, Delay Falling Rolls Fund & Reduce Basic Entitlement Factors (AEN Factors remained unchanged to agreed LFF)
Primary - Basic Entitlement	£2,857 100%	£2,857 100%	£2,857 100%	£2,837 99%	£2,847 99.7%
Secondary - KS3 Basic Entitlement	£4,018 100%	£4,018 100%	£4,018 100%	£3,989 99%	£4,004 99.7%
Secondary - KS4 Basic Entitlement	£4,561 100%	£4,561 100%	£4,561 100%	£4,529 99%	£4,545 100%
Primary - Ever 6 Free School Meals	£324 58%	£392 70%	£392 70%	£324 58%	£324 58%
Secondary - Ever 6 Free School Meals	£591 73%	£571 70%	£571 70%	£591 73%	£591 73%
Primary- Low Prior Attainment	£1,065 100%	£965 91%	£1,010 95%	£1,065 100%	£1,065 100%
Secondary - Low Prior Attainment	£1,610 100%	£1,473 91%	£1,515 94%	£1,610 100%	£1,610 100%
Primary- Lump Sum	£120,000 105%	£120,000 105%	£120,000 105%	£120,000 105%	£120,000 105%
Primary - Minimum Funding Level	£3,700 99%	£3,750 100%	£3,750 100%	£3,750 100%	£3,750 100%
Secondary - Minimum Funding Level - KS3	£4,750 99%	£4,800 100%	£4,800 100%	£4,800 100%	£4,800 100%
Secondary - Minimum Funding Level - KS4	£5,250 99%	£5,300 100%	£5,300 100%	£5,300 100%	£5,300 100%
Introduction of the Falling Roll	Yes	Yes	No	Yes	No
Additional Use of Growth Funding	Yes	Yes	Yes	Yes	Yes

Appendix 4: Tables showing the impact of Options 1 and 2 on individual school Budgets by type and size of school

Option 1A: Impact of increasing the MPPL to 100% NFF and setting the AEN factors to 70% of the Ever 6 FSM NFF rate and 91% of the low prior attainment NFF rate.

Tables showing the overall gains by school size and type from changes to the LFF rates from 2019-20 to 2020-21 based on Option 1A (excluding demography changes)

	0% to 0.9%	1% to 1.9%	2% to 2.9%	3% to 3.9%	4% to 4.9%	5% to 5.9%	6% to 6.9%	7% to 7.9%	8% to 8.9%	9% to 9%.9%	Above 10%	Grand Total
Primary Below 105	1			27	23	1						52
Primary 106 to 140	1	1		6	18	5						31
Primary 141 to 175		1		3	25	11						40
Primary 176 to 210	2		2	1	42	42	6	2				97
Primary 211 to 315	2			1	12	41	11	6	1	2	1	77
Primary 316 to 420	4		1		1	32	15	5	4	4	16	82
Primary 421 and above	2			1		16	11	7	6	5	29	77
Selective							32					32
Non-selective		1		4	9	40	10					64
All-through						3	1					4
Grand Total	12	3	3	43	130	191	86	20	11	11	46	556

	Pupils Oct-18	Average £ per pupil change	Average School £ Change	Lowest increase in school budget	Highest increase in school budget	Average % Change	Lowest % increase in school budget	Highest % increase in school budget	Total schools on MPPL	Total schools on MFG
Primary Below 105	5,010	£186	£17,968	£2,076	£28,918	4.0	0.4	5.1	0	1
Primary 106 to 140	3,386	£174	£19,056	£1,740	£39,048	4.2	0.4	5.4	0	1
Primary 141 to 175	6,079	£183	£27,748	£3,430	£43,964	4.5	0.4	5.8	0	1
Primary 176 to 210	20,509	£194	£41,054	£3,637	£56,027	5.0	0.4	7.3	13	1
Primary 211 to 315	18,247	£216	£51,251	£4,244	£97,030	5.7	0.4	10.0	19	2
Primary 316 to 420	32,631	£247	£98,400	£6,462	£154,700	6.6	0.4	10.2	38	4
Primary 421 and above	39,200	£280	£142,773	£11,620	£229,250	7.8	0.5	10.3	50	2
Selective	26,620	£300	£249,563	£166,800	£366,000	6.3	6.1	6.4	32	0
Non-selective	52,505	£276	£226,724	£13,994	£468,355	5.3	1.7	6.4	11	0
All-through	5,272	£271	£357,712	£248,422	£456,943	5.7	5.4	6.1	0	0
Grand Total										

Table showing the overall impact of changing the 2020-21 school budgets LFF from the agreed Schools' Forum LFF to Option 1A by school size and type

	Schools	Pupils Oct-19	Average £ per pupil change	Average School £ Change	Biggest reduction in school budget	Highest increase in school budget	Average % Change	Biggest % reduction in school budget	Highest % increase in school budget	Total number of school budget reduced	Total number of school budget increased	Total number of school budget unchanged	Total schools on MPPL	Total schools on MFG
Primary Below 105	59	5,053	-£11	-£917	-£2,192	£864	-0.2	-0.5	0.2	51	7	1	0	1
Primary 106 to 140	27	3,321	-£14	-£1,709	-£4,574	-£156	-0.3	-0.8	0.0	27	0	0	0	0
Primary 141 to 175	38	6,042	-£12	-£1,870	-£3,319	£99	-0.3	-0.5	0.0	34	3	1	0	1
Primary 176 to 210	103	20,623	-£9	-£1,785	-£6,450	£10,500	-0.2	-0.8	1.3	88	14	1	11	1
Primary 211 to 315	70	17,815	£2	£438	-£7,262	£15,150	0.0	-0.6	1.3	50	18	2	17	2
Primary 316 to 420	85	32,435	£17	£6,306	-£9,135	£21,000	0.4	-0.5	1.3	37	44	4	41	4
Primary 421 and above	76	40,090	£28	£14,976	-£10,989	£36,900	0.7	-0.6	1.3	23	51	2	52	2
Selective	32	27,285	£50	£42,633	£29,100	£66,000	1.0	1.0	1.0	0	32	0	32	0
Non-selective	65	54,440	-£28	-£23,149	-£64,773	£67,300	-0.5	-1.0	1.0	56	9	0	11	0
All-through	4	5,387	-£39	-£52,330	-£60,663	-£37,137	-0.8	-0.8	-0.7	4	0	0	0	0

Appendix 4: Tables showing the impact of Options 1 and 2 on individual school Budgets by type and size of school

Option 2A: Impact of increasing the MPPL to 100% NFF, delaying the introduction of the Falling Roll Fund and setting the AEN factors to 70% of the Ever 6 FSM NFF rate and 91% of the low prior attainment NFF rate.

Tables showing the overall gains by school size and type from changes to the LFF rates from 2019-20 to 2020-21 based on Option 2A (excluding demography changes)

	0% to 0.9%	1% to 1.9%	2% to 2.9%	3% to 3.9%	4% to 4.9%	5% to 5.9%	6% to 6.9%	7% to 7.9%	8% to 8.9%	9% to 9%.9%	Above 10%	Grand Total
Primary Below 105	1			13	34	4						52
Primary 106 to 140	1		1	4	16	9						31
Primary 141 to 175		1		2	16	19						40
Primary 176 to 210	2		1	1	16	64	11	2				97
Primary 211 to 315	2				5	42	18	6	1	2	1	77
Primary 316 to 420	4		1			19	29	5	4	4	16	82
Primary 421 and above	2				1	5	20	9	6	5	29	77
Selective							32					32
Non-selective		1		3	9	37	14					64
All-through						3	1					4
Grand Total	12	2	3	23	97	202	127	22	11	11	46	556

	Pupils Oct- 18	Average £ per pupil change	Average School £ Change	Lowest increase in school budget	Highest increase in school budget	Average % Change	Lowest % increase in school budget	Highest % increase in school budget	Total schools on MPPL	Total schools on MFG
Primary Below 105	5,010	£198	£19,085	£2,076	£30,903	4.2	0.4	5.5	0	1
Primary 106 to 140	3,386	£185	£20,258	£1,740	£41,633	4.5	0.4	5.8	0	1
Primary 141 to 175	6,079	£194	£29,525	£3,430	£47,446	4.8	0.4	6.3	0	1
Primary 176 to 210	20,509	£205	£43,412	£3,637	£60,359	5.3	0.4	7.3	11	1
Primary 211 to 315	18,247	£226	£53,616	£4,244	£104,222	5.9	0.4	10.0	18	2
Primary 316 to 420	32,631	£255	£101,418	£6,462	£154,700	6.8	0.4	10.2	37	4
Primary 421 and above	39,200	£285	£145,040	£11,620	£229,250	8.0	0.5	10.3	50	2
Selective	26,620	£300	£249,563	£166,800	£366,000	6.3	6.1	6.4	32	0
Non-selective	52,505	£285	£234,136	£14,583	£468,355	5.5	1.9	6.4	11	0
All-through	5,272	£284	£374,200	£259,861	£476,365	5.9	5.6	6.4	0	0
Grand Total										

Table showing the overall impact of changing the final 2020-21 school budgets LFF from the agreed Schools' Forum LFF to Option 2A by school size and type

	Schools	Pupils Oct- 19	Average £ per pupil change	Average School £ Change	Biggest reduction in school budget	Highest increase in school budget	Average % Change	Biggest % reduction in school budget	Highest % increase in school budget	Total number of school budget reduced	Total number of school budget increased	Total number of school budget unchanged	Total schools on MPPL	Total schools on MFG
Primary Below 105	59	5,053	-£0	-£21	-£1,154	£1,978	0.0	-0.3	0.4	36	22	1	0	1
Primary 106 to 140	27	3,321	-£3	-£408	-£2,356	£1,070	-0.1	-0.4	0.2	19	8	0	0	0
Primary 141 to 175	38	6,042	-£1	-£133	-£1,414	£2,085	0.0	-0.2	0.3	23	14	1	0	1
Primary 176 to 210	103	20,623	£2	£366	-£3,299	£10,500	0.0	-0.4	1.3	58	44	1	10	1
Primary 211 to 315	70	17,815	£11	£2,850	-£3,211	£15,150	0.3	-0.3	1.3	24	44	2	15	2
Primary 316 to 420	85	32,435	£23	£8,854	-£2,673	£21,000	0.6	-0.2	1.3	16	65	4	38	4
Primary 421 and above	76	40,090	£33	£17,244	-£4,178	£36,900	0.9	-0.2	1.3	6	68	2	51	2
Selective	32	27,285	£50	£42,633	£29,100	£66,000	1.0	1.0	1.0	0	32	0	32	0
Non-selective	65	54,440	-£18	-£15,450	-£50,525	£67,300	-0.3	-0.8	1.0	56	9	0	10	0
All-through	4	5,387	-£27	-£35,765	-£41,934	-£26,793	-0.5	-0.5	-0.5	4	0	0	0	0

Appendix 4: Tables showing the impact of Options 1 and 2 on individual school Budgets by type and size of school

Option 2B: Impact of increasing the MPPL to 100% NFF, delaying the introduction of the falling roll and reducing the Basic Entitlement rate to 99% (whilst leaving the Ever6 FSM rate at 58% and 73% of NFF for primary & secondary).

Tables showing the overall gains by school size and type from changes to the LFF rates from 2019-20 to 2020-21 based on Option 2B (excluding demography changes)

	0% to 0.9%	1% to 1.9%	2% to 2.9%	3% to 3.9%	4% to 4.9%	5% to 5.9%	6% to 6.9%	7% to 7.9%	8% to 8.9%	9% to 9%.9%	Above 10%	Grand Total
Primary Below 105	1		1	19	30	1						52
Primary 106 to 140	1	1		5	20	4						31
Primary 141 to 175		1		4	21	14						40
Primary 176 to 210	2		2	1	35	48	7	2				97
Primary 211 to 315	2				14	37	14	6	1	2	1	77
Primary 316 to 420	4		1		2	26	20	5	4	4	16	82
Primary 421 and above	2			1	1	13	12	8	6	5	29	77
Selective							32					32
Non-selective			1	1	7	25	30					64
All-through						1	3					4
Grand Total	12	2	5	31	130	169	118	21	11	11	46	556

	Pupils Oct- 18	Average £ per pupil change	Average School £ Change	Lowest increase in school budget	Highest increase in school budget	Lowest % increase in school budget	Highest % increase in school budget	Total schools on MPPL	Total schools on MFG	
Primary Below 105	5,010	£190	£18,301	£2,076	£28,450	4.1	0.4	5.3	0	1
Primary 106 to 140	3,386	£180	£19,677	£1,740	£39,137	4.3	0.4	5.9	0	1
Primary 141 to 175	6,079	£186	£28,325	£3,430	£43,962	4.6	0.4	5.8	0	1
Primary 176 to 210	20,509	£198	£41,929	£3,637	£55,865	5.1	0.4	7.3	12	1
Primary 211 to 315	18,247	£219	£51,802	£4,244	£97,142	5.7	0.4	10.0	18	2
Primary 316 to 420	32,631	£248	£98,512	£6,462	£154,700	6.6	0.4	10.2	38	4
Primary 421 and above	39,200	£281	£142,943	£11,620	£229,250	7.8	0.5	10.3	50	2
Selective	26,620	£300	£249,563	£166,800	£366,000	6.3	6.1	6.4	32	0
Non-selective	52,505	£300	£245,892	£15,223	£492,637	5.8	2.3	6.9	9	0
All-through	5,272	£297	£391,525	£274,602	£497,373	6.2	5.9	6.7	0	0
Grand Total										

Table showing the overall impact of changing the 2020-21 school budgets LFF from the agreed Schools' Forum LFF to Option 2B by school size and type

	Schools	Pupils Oct- 19	Average £ per pupil change	Average School £ Change	Biggest reduction in school budget	Highest increase in school budget	Average % Change	Biggest % reduction in school budget	Highest % increase in school budget	Total number of school budget reduced	Total number of school budget increased	Total number of school budget unchanged	Total schools on MPPL	Total schools on MFG
Primary Below 105	59	5,053	-£10	-£846	-£1,066	£0	-0.2	-0.2	0.0	58	0	1	0	1
Primary 106 to 140	27	3,321	-£10	-£1,232	-£1,368	-£1,069	-0.2	-0.3	-0.2	27	0	0	0	0
Primary 141 to 175	38	6,042	-£10	-£1,554	-£1,748	£0	-0.2	-0.3	0.0	37	0	1	0	1
Primary 176 to 210	103	20,623	-£6	-£1,179	-£2,174	£10,500	-0.1	-0.3	1.3	92	10	1	10	1
Primary 211 to 315	70	17,815	£2	£583	-£3,209	£15,150	0.1	-0.3	1.3	53	15	2	16	2
Primary 316 to 420	85	32,435	£16	£6,008	-£4,265	£21,000	0.4	-0.3	1.3	43	38	4	40	4
Primary 421 and above	76	40,090	£29	£15,070	-£8,406	£36,900	0.7	-0.3	1.3	24	50	2	52	2
Selective	32	27,285	£50	£42,633	£29,100	£66,000	1.0	1.0	1.0	0	32	0	32	0
Non-selective	65	54,440	-£4	-£3,433	-£24,942	£67,300	-0.1	-0.3	1.0	56	9	0	10	0
All-through	4	5,387	-£14	-£18,556	-£22,016	-£13,990	-0.3	-0.3	-0.3	4	0	0	0	0