

Financial skills for learning

Money maths, understanding value and numeracy

To book a digital or in-person session email educationteam@hsbc.com

Ages 3 to 7 Years Foundation Stages / Key Stage One / Early and First Level P1 to 3

The Treasure Hunt 3 to 6 years	An exciting first foray into the world of money featuring fun activities to keep children engaged as well as an exploration of coins and values.
A Woodland Adventure 3 to 7 years	Meet Hoot the Owl to explore the value of money, Dotty the Ladybird to practice counting and money maths; and Savvy the Squirrel to talk about why we save money.
Toy Time 5 to 7 years	Looks at the cost of buying toys and how long it would take to save up for a toy. The lesson helps young people to understand choices that they can make around spending and saving and that others may make different choices.
Keeping a Record: The Birthday Party 5 to 7 years	In this session the children will plan a birthday party, keep track of their spending & make choices around their birthday budget. This activity shows children how they can create and use records to track their money and keep it in a safe place.

Ages 7 to 11 Years Key Stage Two / First Level P4 and Second Level P5 to 7

Super Supper Challenge 7 to 9 years	This session focuses on healthy eating and staying within a budget. It encourages young people to consider the choices we make around money, based on needs and wants, in particular exploring if it is possible to eat well on a limited budget.
European Tour 7 to 9 years	Linked to Being a Responsible Citizen within the PSHE framework, children explore their international understanding of money, building understanding of exchange rates and making calculations through a trip across Europe.
Savvy Shopping 9 to 11 years	Building an understanding of what is value and how we make financial decisions. An exploration of the buying cycle and offers available on the high street and online.
Sporting Chance 9 to 11 years	This session explores how easy it can be to get 'carried away' spending money through not considering all the added extras involved in a day out. Children will have the opportunity to plan a day out to see their team play and look at what choices we can make to keep in budget.
Guarding Against Fraud 9 to 11 years	A guide on how to recognise fraud and protect yourself, your online identity and your money. Highlights money mules and the consequences of getting involved.



Financial skills for life

Making choices, budgeting and connecting with my community

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Ages 3 to 7 Years

Foundation Stages / Key Stage One / Early and First Level P1 to 3

Money Through the Ages 4 to 7 years	This session looks at how money has evolved into what we use today and the role of money in society. The session also helps with recognition of the value of money and how we pay for things now.
Ed and Bunny Spend Some Money 4 to 7 years	A story time session to help young people learn about spending money. Bunny's mum is baking a cake and Ed's dad is making a nut roast, so the two friends are sent to the shop to get some ingredients. A reading of this wonderful book about money by Matt Carr with some discussion and activities to bring the learning to life.
To Buy or Not to Buy 5 to 7 years	This session helps children to distinguish between needs and wants as well as thinking about spending and saving choices. It explores how we might prioritise things that we might want and how our view on what is a need or want might differ from other people's view.
Ed and Bunny Raise Some Money 4 to 7 years	A story time session focusing on climate change and how we can all make a difference. Activities include considering how we can help others, the things we have and some cake sale money maths!

Ages 7 to 11 Years

Key Stage Two / First Level P4 and Second Level P5 to 7

Making Wise Choices: The Expedition 7 to 9 years	This session challenges children to think about their purchase choices. Children will be challenged to consider which of their wants are important and what they can manage without.
The Lost Purse 7 to 9 years	This session looks at the various 'plastic' cards that are used to pay for things. Children will explore some spending choices and discuss how the choices of how we pay can make a difference.
Shopping Sense 7 to 9 years	Explore the concept of 'fairness' and how to spend money ethically. Builds awareness of how our spending decisions can impact communities.
Sustainable Choices 9 to 11 years	A look at how our spending choices impact our environment. From everyday living to choosing how and where you spend your money in order to make cost and eco savings.
Going Digital 9 to 11 years	As more people are using cashless payment methods in society today, this session looks at how things are paid for, and what happens with each click and every tap.
Guarding Against Fraud 9 to 11 years	A guide on how to recognise fraud and protect yourself, your online identity and your money. Highlights money mules and the consequences of getting involved.



Financial skills for work

Money management at work, employability and careers

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Ages 3 to 7 Years Foundation Stages / Key Stage One / Early and First Level P1 to 3

Fairer Tales: Stories, Roles and Dreams 3 to 7 years	Familiar stories with a twist featuring princesses that decide not to wait around for that handsome prince but instead take charge of their futures. Explore why we go to work, earning money and how this influences our financial decisions.
Where Money Comes From 3 to 6 years	Helps to make the connection between having a job and earning money. The session looks at the jobs we might do and introduces the role of a bank account in getting paid and how to access money from your account.
Ed and Bunny Earn Some Money 4 to 7 years	A story time session helping young people to learn about the choices we make with our money. In this wonderful story by Matt Carr the two friends earn some pocket money by doing helpful jobs. The session also features fun activities and discussions to help bring the learning from the book to life.

Ages 7 to 11 Years Key Stage Two / First Level P4 and Second Level P5 to 7

Household Budgeting 7 to 9 years	A session designed to help young people understand regular household expenses such as rent, council tax, utility bills and food. In learning this they can become more aware of the costs of living at home and when they move out for the first time.
Gaming4Good 7 to 9 years	In this session we explore the world of gaming, making connections between value for money and budgeting as well as exploring fraud and identity theft. Developed in Partnership with GetSafeOnline
World of Work 9 to 11 years	Making the links between work, money and future lifestyle goals. This session explores earnings, deductions and the choices we make around spending and our lifestyle.

