

School Budgets 2013/14

Schools' Funding Forum, 8 March 2013

Simon Pleace Ian Hamilton
Revenue Finance Manager Schools and PVI Manager



Update on key deadlines

- On 22 Jan we submitted our pro-forma to the EFA
 - Some advice and some challenge from EFA
 - Updated 3 year financial planning tool
 - Published budget templates on KTW on 1 March
 - At same time issued approx 100 pages of guidance
 - Fully integrated financial planning tool
-

Kent Formula Funding Rates

		Primary	Secondary
Factor 1- Basic Entitlement	All Primary	£2,727	
Factor 1- Basic Entitlement	KS3		£3,788
Factor 1- Basic Entitlement	KS4		£4,157
Factor 2 - Deprivation	Free School Meals	£359	£334
Factor 2 - Deprivation	IDACI - Band 1	£415	£447
Factor 2 - Deprivation	IDACI - Band 2	£435	£469
Factor 2 - Deprivation	IDACI - Band 3	£468	£504
Factor 2 - Deprivation	IDACI - Band 4	£515	£555
Factor 2 - Deprivation	IDACI - Band 5	£566	£610
Factor 2 - Deprivation	IDACI - Band 6	£708	£763
Factor 3 - Looked After Children		£525	£525
Factor 4 - High Incidence low cost SEN		£1,309	£2,551
Factor 5 - English as Additional Language		£885	£3,344
Factor 6 - Lump Sum		£120,000	£120,000

DSG Distribution

	Primary	Secondary	Total	%	Notional SEN	Pupil Led
Factor 1 - Basic Entitlement	301,915,210	287,849,570	589,764,780	75.7%		75.7%
Factor 2 - Deprivation	6,402,385	3,053,683	9,456,068	1.2%		1.2%
Factor 2 - Deprivation	18,516,967	11,762,516	30,279,483	3.9%	3.9%	3.9%
Factor 3 - Looked After Children	276,490	267,896	544,385	0.1%	0.1%	0.1%
Factor 4 - High Incidence low cost SEN	23,882,475	20,214,000	44,096,475	5.7%	5.7%	5.7%
Factor 5 - English as Additional Language	5,826,394	3,660,705	9,487,099	1.2%	1.2%	1.2%
Factor 6 - Lump Sum	53,710,000	11,040,000	64,750,000	8.3%	0.4%	
Factor 8 - Rates	6,487,502	4,649,900	11,137,401	1.4%		
Factor 9 - PFI	64,058	7,435,943	7,500,000	1.0%		
Factor 10 - London Fringe	998,910	571,419	1,570,329	0.2%		0.2%
Minimum Funding Gurantee	6,999,002	5,478,264	12,477,266	1.6%		1.6%
Scalling CAP	(1,695,707)	(675,450)	(2,371,157)	-0.3%		-0.3%
Total	423,383,685	355,308,445	778,692,129	100.0%	11.3%	89.3%

MFG

	Primary	Secondary	Total
2012/13 – Number of schools on the MFG	67	36	103
<u>Changes for 2013/14</u>			
Number of schools who came off the MFG	-23	-11	-34
Number of schools who came onto the MFG	124	18	142
2013/14 – Number of schools on the MFG	168	43	211
Total value of MFG protection in 2012/13	£2.6m	£4.5m	£7.1m
Total value of MFG protection in 2013/14	£7.0m	£5.5m	£12.5m
Increase in MFG protection	+£4.4m	+£1.0m	£+5.4m

MFG – Largest cash protection

Primary = £376k or 33% of its formula budget

Secondary = £483k or 10% of its formula budget

MFG continued

Value of MFG expressed as a % of Formula Budget	Primary		Secondary		TOTAL	
	No of schools	%	No of schools	%	No of schools	%
0%	295	66%	54	59%	349	64%
1%	34	6%	9	10%	43	7%
2%	24	5%	6	7%	30	5%
3%	35	8%	5	5%	40	7%
4%	9	4%	2	2%	11	3%
5%	12	2%	7	8%	19	3%
6%	10	3%	3	3%	13	3%
7%	7	2%	3	3%	10	2%
8%	2	1%	1	1%	3	1%
9%	2	1%		0%	2	1%
10%	3	0%	1	1%	4	1%
11%	6	0%		0%	6	0%
12%	2	1%	1	1%	3	1%
14%	1	0%		0%	1	0%
16%	1	0%		0%	1	0%
17%	1	0%		0%	1	0%
18%	1	0%		0%	1	0%
19%	1	0%		0%	1	0%
21%	1	0%		0%	1	0%
33%	1	0%		0%	1	0%
Total	448	100%	92	100%	540	100%

Prior Attainment

% movement in the average amount per pupil	Primary schools	Secondary schools
Over -50% decrease	98	24
-41% to -50%	33	0
-31% to -40%	38	1
-21% to -30%	41	6
-11% to -20%	46	21
-6% to -10%	31	10
-1% to -5%	16	7
0%	9	10
1% to 5%	24	10
6% to 10%	15	1
11% to 20%	23	0
21% to 30%	23	2
31% to 40%	14	0
41% to 50%	11	0
Over 50% increase	26	0
Totals	448	92

Deprivation

% movement in the average amount per pupil	Primary schools	Secondary schools
Over -50% decrease	57	0
-41% to -50%	18	0
-31% to -40%	23	1
-21% to -30%	40	7
-11% to -20%	41	14
-6% to -10%	17	9
-1% to -5%	21	9
0%	7	2
1% to 5%	20	6
6% to 10%	24	4
11% to 20%	23	10
21% to 30%	22	3
31% to 40%	12	9
41% to 50%	14	7
Over 50% increase	109	11
Totals	448	92

Overall Budget Movements

% movement in total average amount per pupil	Primary schools	Secondary schools
-11% to -20%	4	0
-6% to -10%	25	3
-1% to -5%	116	26
0%	38	12
1% to 5%	174	51
6% to 10%	78	0
11% to 20%	13	0
Totals	448	92