

Transition plan old to new system and annual funding cycle

Periods
With the exception of a new application, all changes to funding rates will be effective from the following funding period.
Period 1 - April to August Period 2 - September to December Period 3 - January to March

Initial Implimentation from April 2014

	Period 1. April to August	Period 2. September to December	Period 3. January to March
Pupil already has a statement or EHCP of 25hrs per week.	<ul style="list-style-type: none">- Currently receiving High Needs funding- Funded at current rate until annual review.- Shortly after annual, submit new funding applicaton.- new funding rate to start from the period following funding submission- If no funding application has been submitted during period of annual review, then funding will stop from the following period.	<ul style="list-style-type: none">- If annual review didnt happen in period 1:- Currently receiving High Needs funding- Funded at current rate until annual review.- Shortly after annual, submit new funding applicaton.- new funding rate to start from the period following funding submission- If no funding application has been submitted during period of annual review, then funding will stop from the following period.	<ul style="list-style-type: none">- If annual review didnt happen in period 1 or period 2:- Currently receiving High Needs funding- Funded at current rate until annual review.- Shortly after annual, submit new funding applicaton.- new funding rate to start from the period following funding submission- If no funding application has been submitted during period of annual review, then funding will stop from the following period.

Pupil already has a statement or EHCP but less than 25 hrs per week	<ul style="list-style-type: none">- Currently no high needs funding being allocated.- From April, funding to be allocated using current high needs funding rates multiplied by pro rata hourly amount.- example 15 hour statement = funding rate X 15/25.- Shortly after annual, submit new funding applicaton.- new funding rate to start from the period following funding submission- If no funding application has been submitted during period of annual review, then funding will stop from the following period.	<ul style="list-style-type: none">-If annual review didn't happen in Period 1:- Currently no high needs funding being allocated.- From April, funding to be allocated using current high needs funding rates multiplied by pro rata hourly amount.- example 15 hour statement = funding rate X 15/25.- Shortly after annual, submit new funding applicaton.- new funding rate to start from the period following funding submission- If no funding application has been submitted during period of annual review, then funding will stop from the following period.	<ul style="list-style-type: none">- If annual review didnt happen in period 1 or 2 :- Currently no high needs funding being allocated.- From April, funding to be allocated using current high needs funding rates multiplied by pro rata hourly amount.- example 15 hour statement = funding rate X 15/25.- Shortly after annual, submit new funding applicaton.- new funding rate to start from the period following funding submission- If no funding application has been submitted during period of annual review, then funding will stop from the following period.
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-Pupil does not have a statement but cost of intervention exceeds £6k - New EHCP issued post April 2014	<ul style="list-style-type: none">- Currently no high needs funding being allocated.- From April, school to submit application for funding, if eligible funding will be paid from the month of the submission.	<ul style="list-style-type: none">- Currently no high needs funding being allocated.- From April, school to submit application for funding, if eligible funding will be paid from the month of the submission.	<ul style="list-style-type: none">- Currently no high needs funding being allocated.- From April, school to submit application for funding, if eligible funding will be paid from the month of the submission.
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Annual cycle

	Period 1. April to August	Period 2. September to December	Period 3. January to March
EHCP	Annual review and submission of costed application- any change in funding will be effective from the following period.	Annual review and submission of costed application- any change in funding will be effective from the following period.	Annual review and submission of costed application- any change in funding will be effective from the following period.
High needs pupils without EHCP	Annual review and submission of costed application- any change in funding will be effective from the following period.	Annual review and submission of costed application- any change in funding will be effective from the following period.	Annual review and submission of costed application- any change in funding will be effective from the following period.

Policy for continuation of funding when a pupil Changes a school.

<p>This guidance applies to Primary school pupils moving to a Secondary school, Infant school pupils moving to a Junior school and pupils changing schools within a phase of education.</p> <p>In respect of the predecesor school, in all cases funding will be paid to the end of the period in which the pupil leaves the school.</p> <p>In respect of the new school, in all cases funding will only be allocated to the new school on receipt and confirmation of the funding application. Funding will be backdated to the month of application depending on confirmation of eligibility.</p>
