

# **Item 4a**

# **High Needs Budget**

# **2018-19**

**Schools' Funding Forum**

**28 September 2018**

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Simon Pleace

Finance Business Partner for CYPE



# High Needs Pupil/Student Numbers

	Based on average over the year					Snapshot
	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Special Schools	3,272	3,349	3,572	3,649	3,854	4,064
Resource Provision	804	810	874	884	890	958
Mainstream Schools	802	860	1,475	2,222	2,341	2,415
Independent and Non-Maintained	458	491	521	562	726	780
ISP Post 16 Colleges	87	71	64	61	70	73
Sub Total - Independent provision	545	562	585	623	796	853
OLA Maintained	95	103	87	107	121	133
FE Colleges	467	570	636	800	805	805
SPI and ILP (WIP - requires further work)	0	0	0	55	250	250
<b>TOTALS</b>	<b>5,985</b>	<b>6,254</b>	<b>7,229</b>	<b>8,340</b>	<b>9,057</b>	<b>9,478</b>
Year on year increase		269	975	1,111	717	421
Year on year increase (%)		4.5%	15.6%	15.4%	8.6%	4.7%

Increased by 354 since last Forum update

Key: OLA is Other Local Authority, FE is Further Education, SPI is Special Post16 Institutions and ILP is Independent Learning Provider

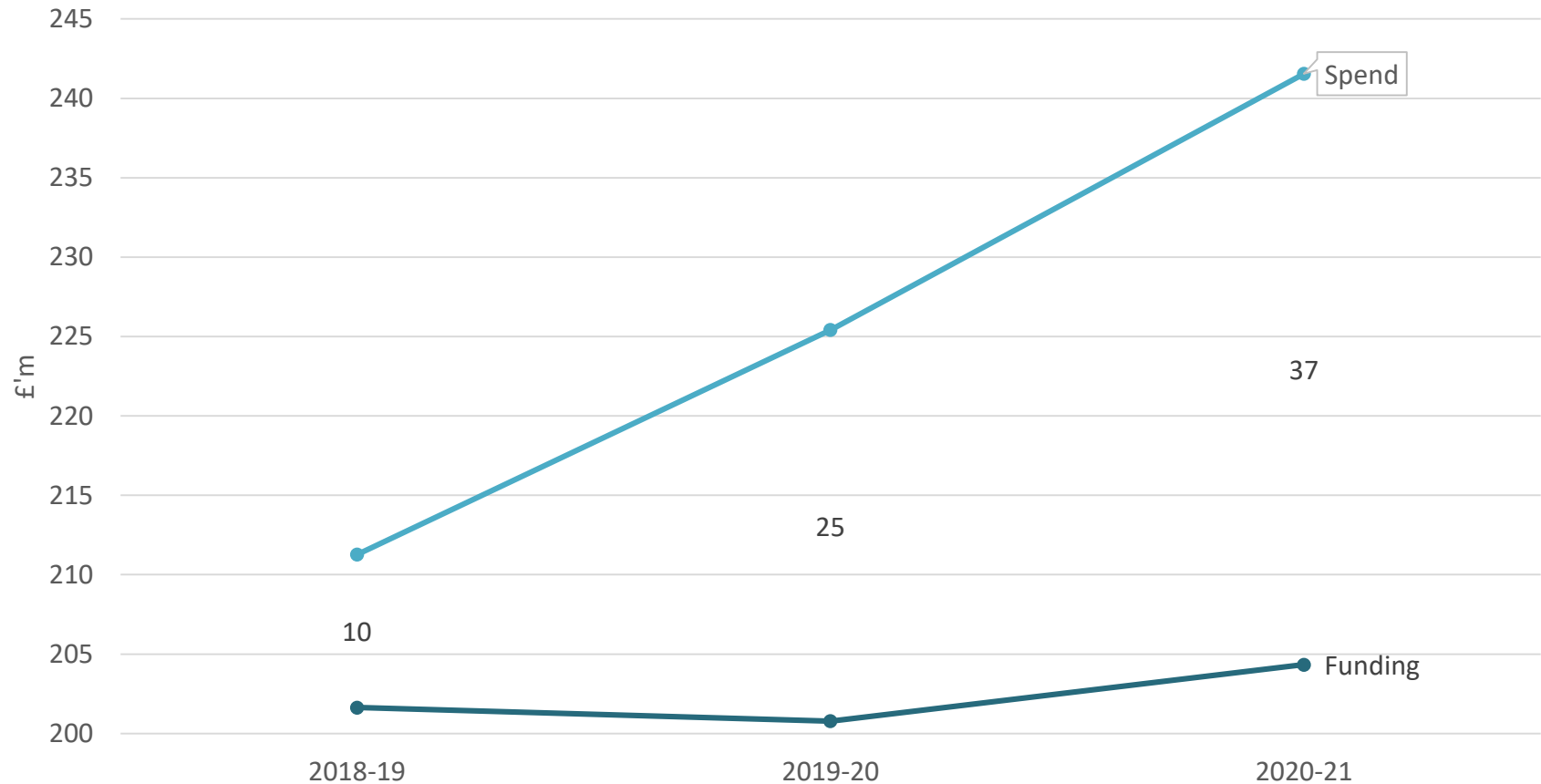
# High Needs Budget - By Institution Type

	2013-14 Actual £'000	2014-15 Actual £'000	2015-16 Actual £'000	2016-17 Actual £'000	2017-18 Actual £'000	2017-18 Actual adjusted £'000	2018-19 Forecast September £'000
Special Schools	67,048	68,543	68,118	70,460	74,108	74,108	78,689
Resource Provision	13,118	14,919	15,274	16,009	15,710	12,443	12,849
Mainstream Schools	8,755	8,899	14,398	23,797	22,084	22,084	19,000
Independent and Non-Maintained ISP Post 16 Colleges	17,581 6,000	19,840 5,359	22,588 4,281	24,384 4,561	29,461 5,225	29,461 5,225	35,800 5,548
Sub Total - Independent provision	23,581	25,199	26,869	28,945	34,686	34,686	41,348
OLA Maintained	2,295	2,531	2,661	3,160	4,165	4,165	4,874
FE Colleges	4,229	4,980	6,867	8,081	8,724	8,724	9,002
SPI and ILP (WIP - requires further work)	0	0	0	366	1,728	1,728	1,818
<b>TOTALS</b>	<b>119,026</b>	<b>125,071</b>	<b>134,186</b>	<b>150,817</b>	<b>161,205</b>	<b>157,938</b>	<b>167,580</b>
Increase from previous year		6,045	9,115	16,631	10,388		9,642
% increase from previous year		5.1%	7.3%	12.4%	6.9%		6.1%

Currently £10m overspent in this year, a small increase on last time

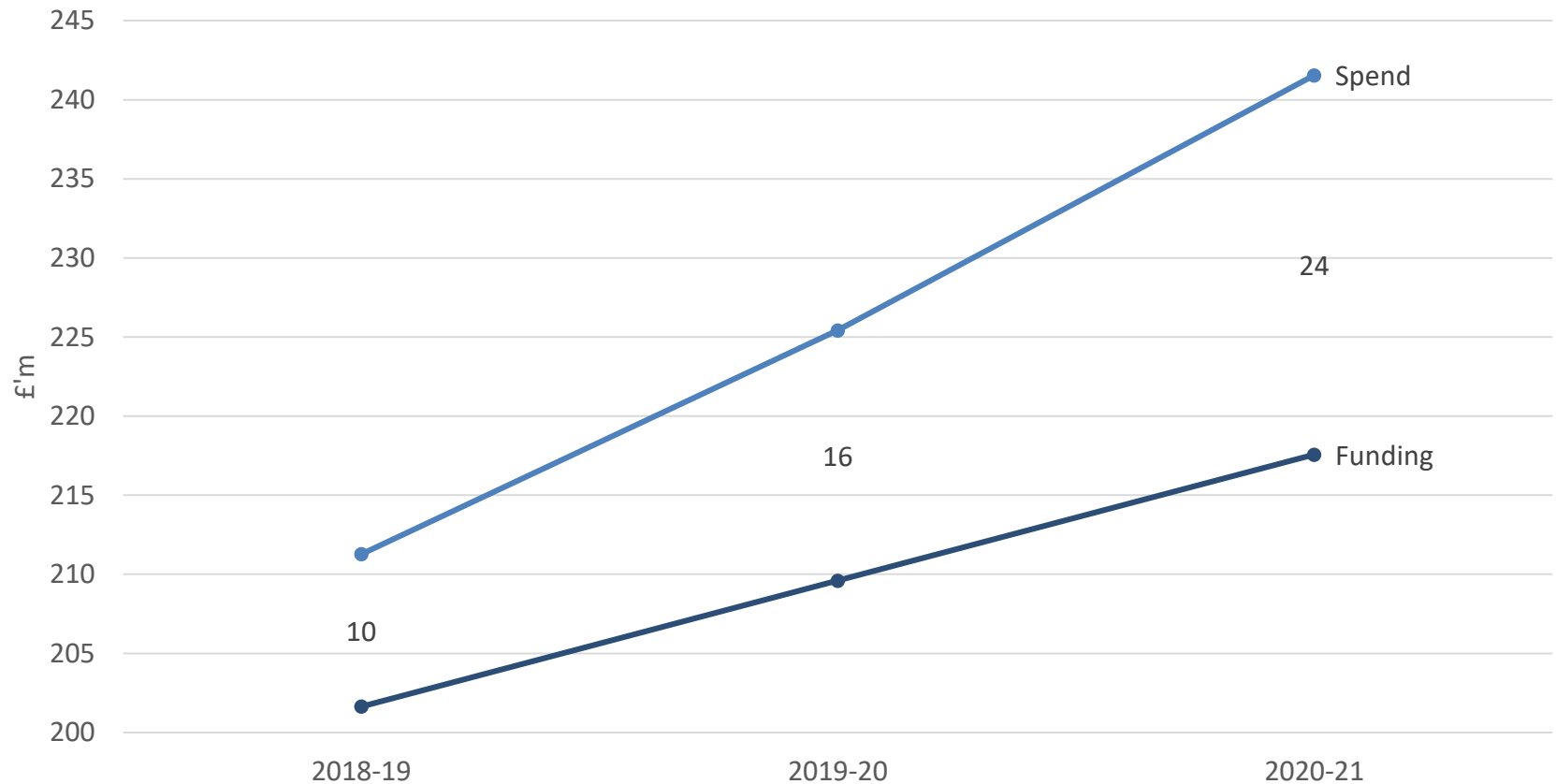
# High Needs Forecast

Current growth trajectory  
without additional 0.5% transfer each year



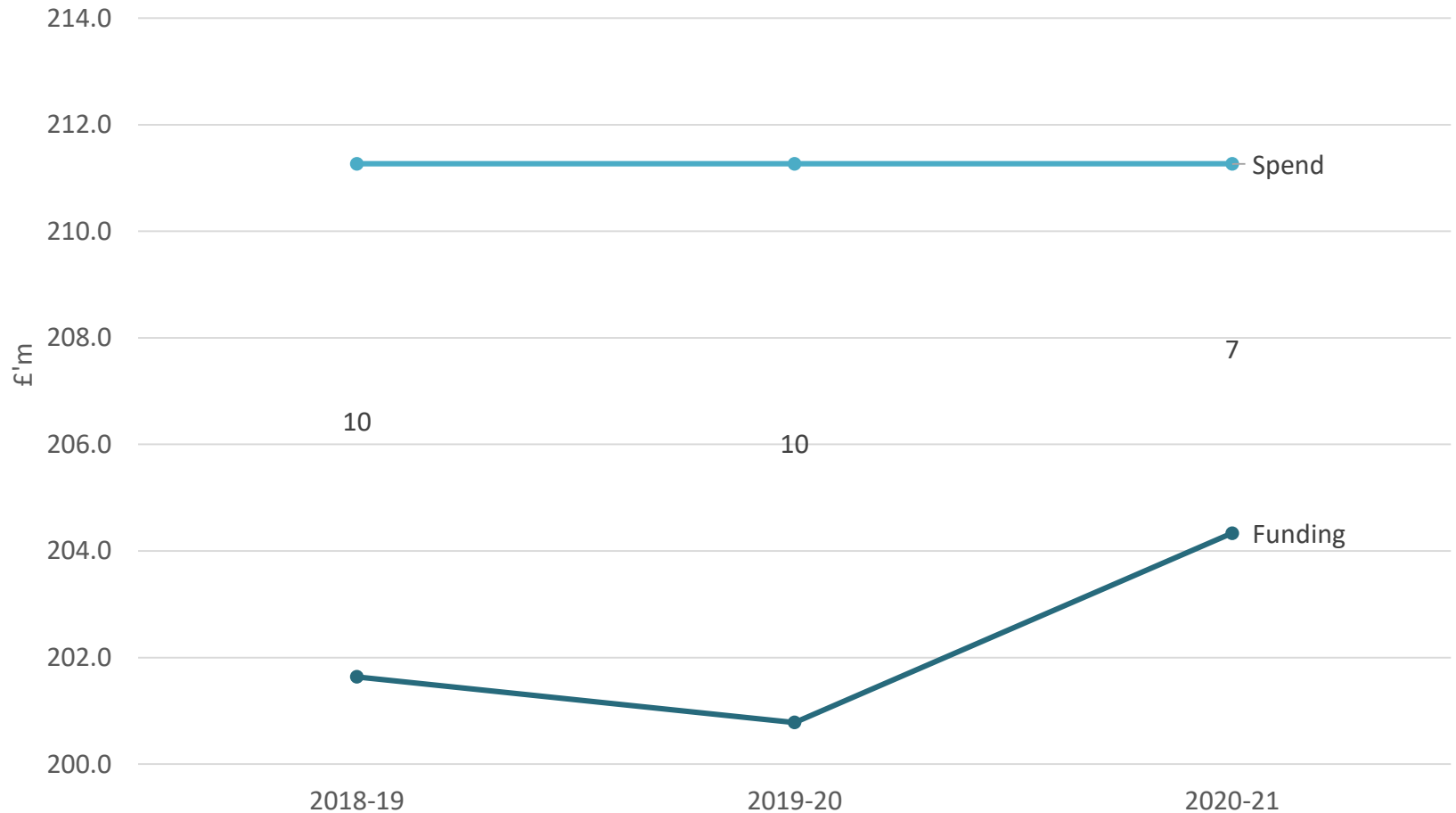
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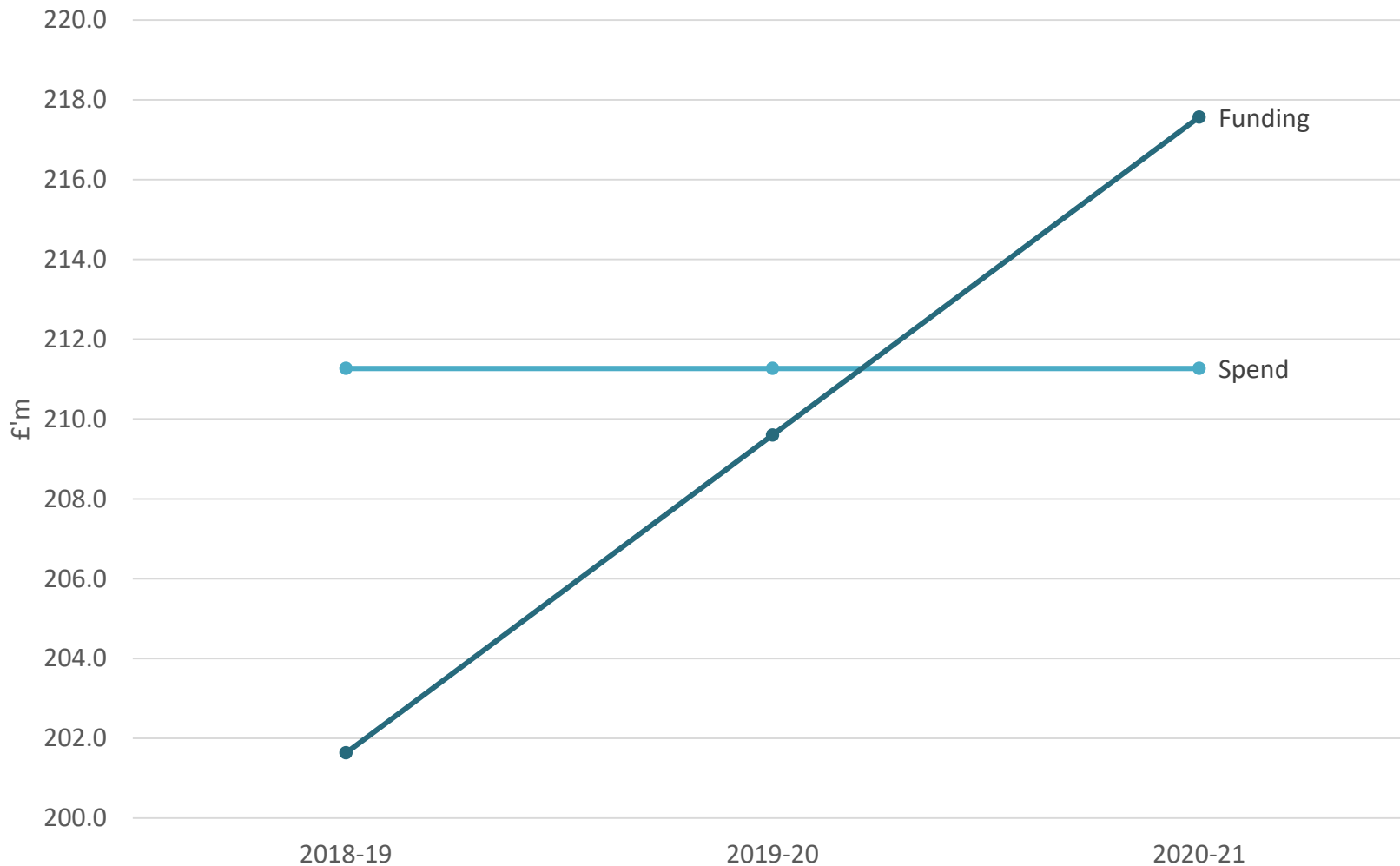
# High Needs Forecast

0% Growth without additional 0.5% transfers each year



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0% Growth with additional 0.5% transfer each year



# DSG Reserve Position Forecast

	Growth with no transfers	Growth with transfers	No growth with no transfer	No Growth with transfers
Balance b/fwd at 31/3/18	£2m	£2m	£2m	£2m
31/3/19	£12m	£12m	£12m	£12m
31/3/20	£37m	£28m	£22m	£14m
31/3/21	£74m	£52m	£29m	£8m

Please note:

For illustrative purposes only

Excludes any impact from SEN Action Plan

Excludes impact of non-High Needs e.g. maintained school deficit on closing school